

FOR SALE

PREVAIL
TRANSACTION PARTNERS

Trusted and Well-Established

COMMERCIAL & RESIDENTIAL PAINTING COMPANY



CONSISTENT & GROWING
REVENUE



DIVERSIFIED
CUSTOMER BASE



ESTABLISHED & TRUSTED
BRAND NAME

ABOUT THE BUSINESS

Discover an exceptional opportunity with this well-established, full-service painting company specializing in both residential and commercial projects across Greater Knoxville. With 10 years of industry expertise, this franchise business has consistently grown its sales and client base, becoming a trusted name in the region for superior and reliable painting services.

- **Robust Service Portfolio:** From interior and exterior painting to specialty services like deck staining, epoxy floors, and pressure washing, the company offers comprehensive solutions tailored to both residential and commercial needs.
- **Diverse Customer Base:** Serving customers of all sizes, the company has a diverse customer base with residential and commercial clients each representing about 50% of the business.
- **Franchise Advantage:** Benefit from proven standard operating procedures, robust sales strategies, effective marketing tools, and efficient back-office operations, ensuring streamlined business management from day one.
- **Established Brand Name:** By utilizing digital advertising and consistently delivering and exceeding customer's expectations, this company has established brand recognition in the region with a 4.9 star rating on Google, an A+ Better Business Bureau rating, and a NextDoor Neighbor Favorite for 2023-2024. The company has been in the top 10 of 180 franchises every year it has been in business.
- **Strong Market Position:** Positioned to capitalize on the thriving home improvement sector, with expanding commercial accounts adding to its revenue growth.

This is a fully operational business offering continued profitability and growth, ideal for new entrepreneurs or turnkey investors. Key management is well established to help new leadership build on the company's success and lead its dedicated team forward. Ownership is planning for retirement and looking for someone to continue the legacy they've built. This opportunity promises a seamless transition with ongoing support to ensure continued growth and success.

FINANCIAL OVERVIEW

US\$ MM	2023	2024	2025 YTD March
Revenue	\$1.49	\$1.55	\$393,198
Adjusted EBITDA	\$251,900	\$171,746	N/A

**Projections are based upon the current belief of management and are subject to change based on future economic and market conditions.*

**Past performance is not a guaranty of future returns.*

INTERESTED IN MORE INFORMATION

Detailed financial information available upon signing a Confidentiality Agreement, showcasing the company's stable financial performance and growth potential. If you are looking for a turnkey, well-established business that you can operate profitably for years to come, you should take a look at this one!

FOR INQUIRIES CONTACT US



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DISCLOSURE – All information has been furnished by the seller and is not warranted by Prevail Transaction Partners. All Buyers shall engage in whatever due diligence they deem necessary prior to any purchase and are solely responsible for the same.

